

**AKHIL ROHATGI**  
M.Com. L.L.B. F.C.S.

**AKHIL ROHATGI & COMPANY.**  
Company Secretaries  
21, Shamnath Marg, Civil Lines,  
Delhi – 110054.  
Phone : 23926504, 9810690633  
Email : rohatgi\_co\_secy@yahoo.co.in

Date: 10/01/2019

The Board of Directors,  
RITES Limited  
Scope Minar, Laxmi Nagar  
Delhi-110092

**Sub : Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup>  
December, 2018**

Ref : Company Registration Number : 55-007227  
CIN : L74899DL1974GOI007227  
Authorised Capital : Rs.3,00,00,00,000.00  
(30,00,00,000 equity shares of  
Rs. 10 each)  
ISIN Number : INE320J01015

Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s RITES Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, M/s. Link Intime India Private Limited, for issuing Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report as per Annexure 'A'.

For Akhil Rohatgi & Co.



Place: Delhi  
Date: 10/01/2019

Akhil Rohatgi  
(Company Secretary in Practice)  
C.O.P. No.: 2317  
FCS No.: 1600

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**Annexure 'A'**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

- |   |  |  |
|---|--|--|
| 1 | For Quarter Ended  | 31 <sup>st</sup> December, 2018  |
| 2 | ISIN   | INE320J01015   |
| 3 | Face Value of Share  | Rs. 10/- each  |
| 4 | Name of the Company  | RITES Limited<br>(CIN: L74899DL1974GOI007227)                            |
| 5 | Registered Office Address  | RITES Limited<br>Scope Minar, Laxmi Nagar<br>Delhi-110092.               |
| 6 | Correspondence Address   | RITES Ltd.<br>RITES BHAWAN,<br>Plot No. 1, Sector 29,<br>Gurgaon-122001. |
| 7 | Telephone & Fax Nos.   | Tel.Nos. 0124-2818639<br>Fax No. 0124-2571660                            |
| 8 | Email address  | ashish.srivastava@rites.com  |
| 9 | Names of the Stock Exchanges where the company's securities are listed | The BSE Ltd., Mumbai.<br>National Stock Exchange of India Ltd., Mumbai   |

	Number of shares	% of total Issued Capital
10	Issued capital (number of shares)	20,00,00,000 ---
11	Listed capital	20,00,00,000 100.00
12	Held in dematerialized form in CDSL	33,61,607 1.68
13	Held in dematerialized form in NSDL	19,66,38,378 98.32
14	Physical	15 0.00
15	Total no. of shares (12+13+14)	20,00,00,000 100.00



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16 Reasons for difference between (10 & 11), (10 & 15) & (11 & 15), if any. : N.A.

17 Certifying the details of changes in Share Capital during the quarter under consideration. : NA

Particulars	No. of Shares	Applied / Not Applied for Listing.	Whether intimated to CDSL	Whether intimated to NSDL	In-principle Approval pending for stock exchange(specify names)

18 Register of Members is updated (Yes/No) Yes

19 Reference of previous quarter with regards to excess dematerialized shares, if any N.A.

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21	Demat Requests	No. of requests	No. of Shares Involved	Reasons of Delay/Remarks
	1. Total No. of demat requests			
	a. Confirmed within 15 Days	Nil	Nil	---
	b. Pending for more than 15 days	Nil	Nil	---
	c. In Process	Nil	Nil	---
	d. Rejected	Nil	Nil	---

22 Name, Telephone & Fax No. of the Compliance Officer of the Company. Mr. Ashish Srivastava  
Company Secretary &  
Compliance Office  
Tel.Nos.0124-2818639  
Fax No. 0124-2571660



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23 Name, Address, Tel. & Fax No. of the Auditor

Akhil Rohatgi & Co.  
Company Secretaries  
21, Alipur Road, Civil Lines  
Delhi –110 054.  
Tel. No.: 011-23926504  
Mob. No.: 09810690633

24 Appointment of common agency for Share Registry work

M/s. Link Intime India Pvt.  
Ltd.  
C-101, 247 Park, L.B.S.  
Marg, Vikroli West Mumbai-  
400083  
Mumbai@linkintime.co.in

25 Any other detail that the Auditors may like to provide

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Place: Delhi  
Dated: 10/01/2019

**AKHIL ROHATGI**  
(Company Secretary in Practice)  
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FCS No.: 1600