

| | | Introductory sub-table (I)(a) - | | | | | | | | | | | | | | | | | | | | | |
|---|---------------------------|---------------------------------|---|--|--|------------------------|--|--|------------|------------------|--|---|----------------------------|------------------|--|----------|---|---------------------------------|--|--|--|--|--|
| Name of the Company: RITES Limited | | POST ISSUE | | | | | | | | | | | | | | | | | | | | | |
| Scrip Code, Name of the scrip, class of security : EQUITY | | | | | | | | | | | | | | | | | | | | | | | |
| As on : 28.06.2018 | | | | | | | | | | | | | | | | | | | | | | | |
| Table I - Summary Statement holding of specified securities | | | | | | | | | | | | | | | | | | | | | | | |
| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2) | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | | | | | | |
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) | | | | | |
| | | | | | | | | Class: Equity Shares | Class: NIL | Total | | | | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) | (IX) | | | (X) | (XI)=(VII)+(X) | (XII) | | (XIII) | | (XIV) | | | | | | |
| (A) | Promoter & Promoter Group | 7 | 174800000 | 0 | 0 | 174800000 | 87.40 | 174800000 | 0 | 174800000 | 87.40 | 0 | 87.40 | 174800000 | 100.00 | 0 | 0.00 | 174800000 | | | | | |
| (B) | Public | 107542 | 252000000 | 0 | 0 | 252000000 | 12.60 | 252000000 | 0 | 252000000 | 12.60 | 0 | 12.60 | 0 | 0.00 | NA | 252000000 | | | | | | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | | | | NA | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | | | | | | | |
| (C2) | Shares held by Employee | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | | | | | | | |
| | Total | 107549 | 200000000 | 0 | 0 | 200000000 | 100.00 | 200000000 | 0 | 200000000 | 100.00 | 0 | 100.00 | 174800000 | 87.40 | 0 | 0.00 | 200000000 | | | | | |



(A) Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|---|--------------------|---|-----------------------------------|---|------------------------|--|--|------------|------------------|-------------------------------------|--|---|----------------------------|---------------------------------|--|---------------------------------|---|------|
| | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | |
| | | | | | | | Class: Equity Shares | Class: NIL | Total | | | | | | | | | |
| (I) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)=(VII)+(X) | (XII) | | (XIII) | | (XIV) | |
| (1) Indian | | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| (b) Central Government/ State Government(s) | 7 | 174800000 | 0 | 0 | 174800000 | 87.40 | 174800000 | 0 | 174800000 | 87.40 | 0 | 87.40 | 174800000 | 100.00 | 0 | 0.00 | 174800000 | |
| PRESIDENT OF INDIA | | 174760000 | 0 | 0 | 174760000 | 87.38 | 174760000 | 0 | 174760000 | 87.38 | 0 | 87.38 | 174760000 | 100.00 | 0 | 0.00 | 174760000 | |
| ASHWANI LOHANI * CHAIRMAN RAILWAY BOARD | | 18000 | 0 | 0 | 18000 | 0.01 | 18000 | 0 | 18000 | 0.01 | 0 | 0.01 | 18000 | 100.00 | 0 | 0.00 | 18000 | |
| A.K. PRASAD * FINANCIAL COMMISSIONER RAILWAY BOARD | | 18000 | 0 | 0 | 18000 | 0.01 | 18000 | 0 | 18000 | 0.01 | 0 | 0.01 | 18000 | 100.00 | 0 | 0.00 | 18000 | |
| MAHESH KUMAR GUPTA * MEMBER ENGINEERING RAILWAY BOARD | | 1000 | 0 | 0 | 1000 | Negligible | 1000 | 0 | 1000 | Negligible | 0 | Negligible | 1000 | 100.00 | 0 | 0.00 | 1000 | |
| RAVINDRA GUPTA * MEMBER ROLLING STOCK RAILWAY BOARD | | 1000 | 0 | 0 | 1000 | Negligible | 1000 | 0 | 1000 | Negligible | 0 | Negligible | 1000 | 100.00 | 0 | 0.00 | 1000 | |
| VED PAL * ADDITIONAL MEMBER PLANNING RAILWAY BOARD | | 1000 | 0 | 0 | 1000 | Negligible | 1000 | 0 | 1000 | Negligible | 0 | Negligible | 1000 | 100.00 | 0 | 0.00 | 1000 | |
| A.P. DWIVEDI * EXECUTIVE DIRECTOR(PSU) RAILWAY BOARD | | 1000 | 0 | 0 | 1000 | Negligible | 1000 | 0 | 1000 | Negligible | 0 | Negligible | 1000 | 100.00 | 0 | 0.00 | 1000 | |
| (c) Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| (d) Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | |
| Sub-Total (A)(1) | 7 | 174800000 | 0 | 0 | 174800000 | 87.40 | 174800000 | 0 | 174800000 | 87.40 | 0 | 87.40 | 174800000 | 100.00 | 0 | 0.00 | 174800000 | |
| * held as the nominee of the President of India, acting through the Ministry of Railways | | | | | | | | | | | | | | | | | | |



| | | | | | | | | | | | | | | | | | | | |
|--|---|-----------|---|---|-----------|-------|-----------|---|-----------|-------|---|-------|-----------|--------|---|------|-----------|------|---|
| (2) Foreign | | | | | | | | | | | | | | | | | | | |
| Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) Government | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) Institutions | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) Foreign Portfolio Investor | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (f) Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 174800000 | 0 | 0 | 174800000 | 87.40 | 174800000 | 0 | 174800000 | 87.40 | 0 | 87.40 | 174800000 | 100.00 | 0 | 0.00 | 174800000 | | |



| (B) Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | | | |
|--|--------------------|---|-----------------------------------|---|------------------------|--|--|------------|----------|-------------------------------------|--|--|----------------------------|---------------------------------|--|---------------------------------|---|
| Category & Name of the Shareholders | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
| | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | Class: Equity Shares | Class: NIL | Total | | | | | | | | |
| (I) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)=(VII)+(X) | (XII) | | (XIII) | (XIV) | |
| (1) Institutions | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds/ | 13 | 1705403 | 0 | 0 | 1705403 | 0.85 | 1705403 | 0 | 1705403 | 0.85 | 0 | 0.85 | 0 | 0.00 | NA | | 1705403 |
| (b) Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | | 0 |
| (c) Alternate Investment Funds | 16 | 2839864 | 0 | 0 | 2839864 | 1.42 | 2839864 | 0 | 2839864 | 1.42 | 0 | 1.42 | 0 | 0.00 | NA | | 2839864 |
| (d) Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | | 0 |
| (e) Foreign Portfolio Investors | 12 | 2008542 | 0 | 0 | 2008542 | 1.00 | 2008542 | 0 | 2008542 | 1.00 | 0 | 1.00 | 0 | 0.00 | NA | | 2008542 |
| (f) Financial Institutions/ Banks | 25 | 3320861 | 0 | 0 | 3320861 | 1.66 | 3320861 | 0 | 3320861 | 1.66 | 0 | 1.66 | 0 | 0.00 | NA | | 3320861 |
| (g) Insurance Companies | 14 | 356341 | 0 | 0 | 356341 | 0.18 | 356341 | 0 | 356341 | 0.18 | 0 | 0.18 | 0 | 0.00 | NA | | 356341 |
| (h) Provident Funds/ Pension Funds | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | | 0 |
| (i) Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | | 0 |
| Sub-Total (B)(1) | 80 | 10231011 | 0 | 0 | 10231011 | 5.12 | 10231011 | 0 | 10231011 | 5.12 | 0 | 5.12 | 0 | 0.00 | NA | | 10231011 |
| (2) Central Government/ State Government(s)/ President of India | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | | 0 |
| Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | | 0 |



| (3) Non-institutions | | | | | | | | | | | | | | | | | |
|---|---|--------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|------|----|----------|
| Individuals | | | | | | | | | | | | | | | | | |
| (a) | i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 107196 | 10287948 | 0 | 0 | 10287948 | 5.14 | 10287948 | 0 | 10287948 | 5.14 | 0 | 5.14 | 0 | 0.00 | NA | 10287948 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 51 | 2155867 | 0 | 0 | 2155867 | 1.08 | 2155867 | 0 | 2155867 | 1.08 | 0 | 1.08 | 0 | 0.00 | NA | 2155867 |
| (b) | NBFCs registered with RBI | 12 | 1864232 | 0 | 0 | 1864232 | 0.93 | 1864232 | 0 | 1864232 | 0.93 | 0 | 0.93 | 0 | 0.00 | NA | 1864232 |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (e) | Any Other (specify) | 203 | 660942 | 0 | 0 | 660942 | 0.33 | 660942 | 0 | 660942 | 0.33 | 0 | 0.33 | 0 | 0.00 | NA | 660942 |
| 1 | Bodies Corporates | 47 | 647681 | 0 | 0 | 647681 | 0.32 | 647681 | 0 | 647681 | 0.32 | 0 | 0.32 | 0 | 0.00 | NA | 647681 |
| 2 | NRI's | 156 | 13261 | 0 | 0 | 13261 | 0.01 | 13261 | 0 | 13261 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | 13261 |
| Sub-Total (B)(3) | | 107462 | 14968989 | 0 | 0 | 14968989 | 7.48 | 14968989 | 0 | 14968989 | 7.48 | 0 | 7.48 | 0 | 0.00 | NA | 14968989 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 107542 | 25200000 | 0 | 0 | 25200000 | 12.60 | 25200000 | 0 | 25200000 | 12.60 | 0 | 12.60 | 0 | 0.00 | NA | 25200000 |



(C) Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the Shareholders | No. of shareholder | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) as a % of A+B+C2 | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | | |
|-----|--|--------------------|---|-----------------------------------|---|------------------------|--|--|------------|-------|-------------------------------------|--|---|----------------------------|---------------------------------|--|---------------------------------|---|------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | | |
| | | | | | | | | Class: Equity Shares | Class: NIL | Total | | | | | | | | | | |
| | (I) | (III) | (IV) | (V) | (VI) | (VII)=(IV)+(V)+(VI) | (VIII) | (IX) | | | | (X) | (XI)=(VII)+(X) | (XII) | | (XIII) | | (XIV) | | |
| (1) | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (a) | Name of DR Holder (if available) | | | | | | | | | | | | | | | | | | | |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (a) | | | | | | | | | | | | | | | | | | | | |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

